



700 Elm Street, Winnetka, IL 60093  
800.323.4238 • hadley.edu

## Donations of Securities Form

Thank you for making a gift of appreciated securities to Hadley. You will be helping Hadley while minimizing capital gains taxes on securities that have appreciated in value.

Date:

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Delivering Broker:

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Contact Name:

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Phone:

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Copy To: Hadley  
Attn: Mary Nelson, Chief Financial Officer  
700 Elm Street, Winnetka, IL 60093  
Phone: 847.784.2764 • Email: [maryn@hadley.edu](mailto:maryn@hadley.edu)

The following individual(s) will be making a gift of Securities:

Donor Name:

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Donor Acct Number:

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Donor Address:

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Donor Phone Number:

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Name of Security:

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Ticker or CUSIP:

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Quantity (# of Shares):

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Donor Name

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Donor Signature

### Broker Delivery Instructions:

- RECEIVING BROKER: Charles Schwab
- ACCOUNT NAME: Hadley Institute for the Blind and Visually Impaired
- TAX PAYER ID: 36-2183809
- DTC NUMBER: 0164
- HADLEY ACCOUNT: 4488-6629

Please contact Brooke Voss at [brooke@hadley.edu](mailto:brooke@hadley.edu) or call 847.784.2774 if you have any questions.